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September 26, 2016

**Mt. Diablo Unified School District**

**General Obligation Bond Overview**

*Prepared by:*



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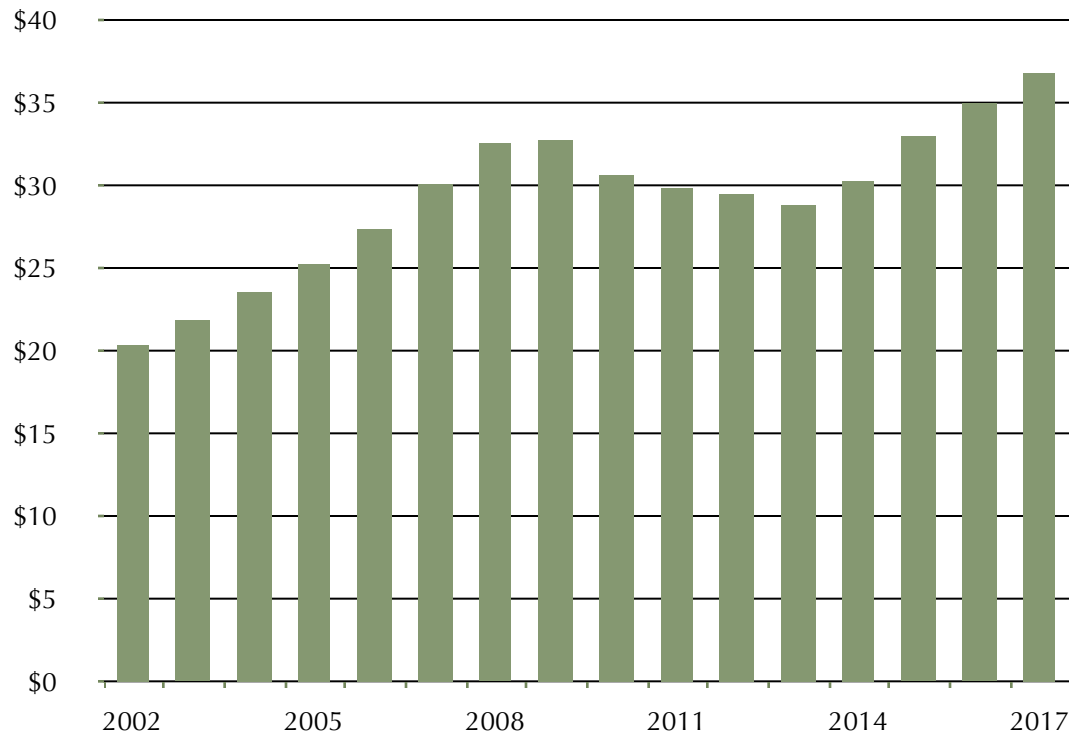
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Mt. Diablo USD: **GO Bond Analysis**

# Mt. Diablo USD: **Assessed Valuation**

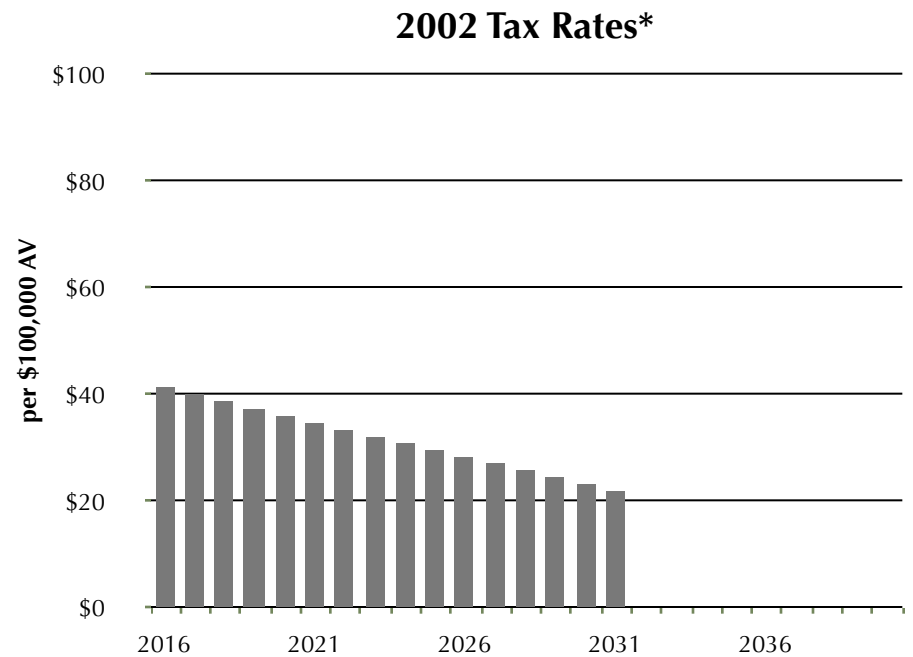
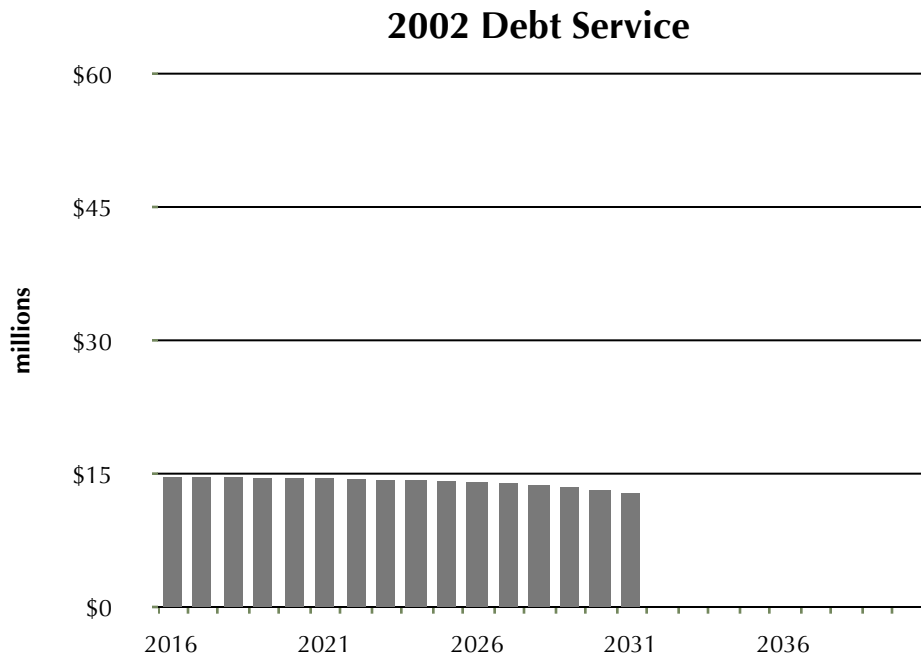
**AV Has Grown by 20% Over Past Three Years**

**Assessed Valuation**



Assessed Valuation: 2002 to Date		
FY ending	(billions)	% change
2002	\$20.416	
2003	\$21.907	7.3%
2004	\$23.632	7.9%
2005	\$25.309	7.1%
2006	\$27.452	8.5%
2007	\$30.154	9.8%
2008	\$32.619	8.2%
2009	\$32.805	0.6%
2010	\$30.694	-6.4%
2011	\$29.906	-2.6%
2012	\$29.551	-1.2%
2013	\$28.888	-2.2%
2014	\$30.337	5.0%
2015	\$33.035	8.9%
2016	\$35.040	6.1%
2017	\$36.874	5.2%

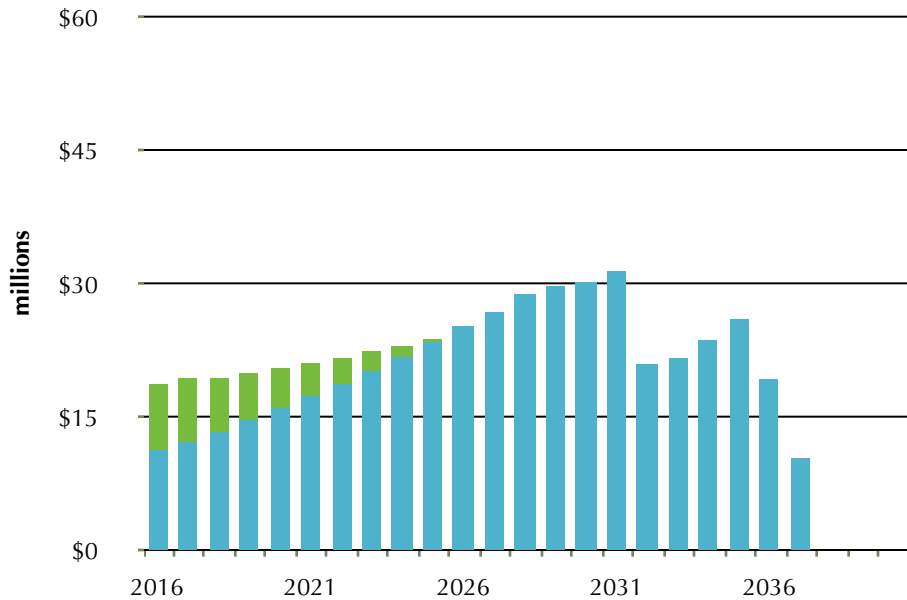
# Mt. Diablo USD: GO Bond Review - Election of 2002



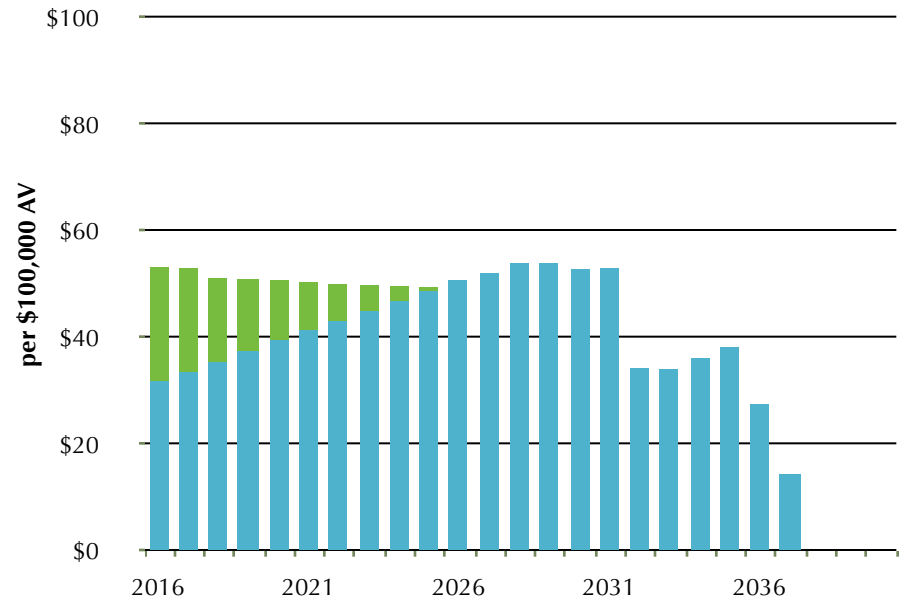
\*Assumes 3.5% annual AV growth rate

# Mt. Diablo USD: GO Bond Review - Election of 2010

### 2010 Debt Service



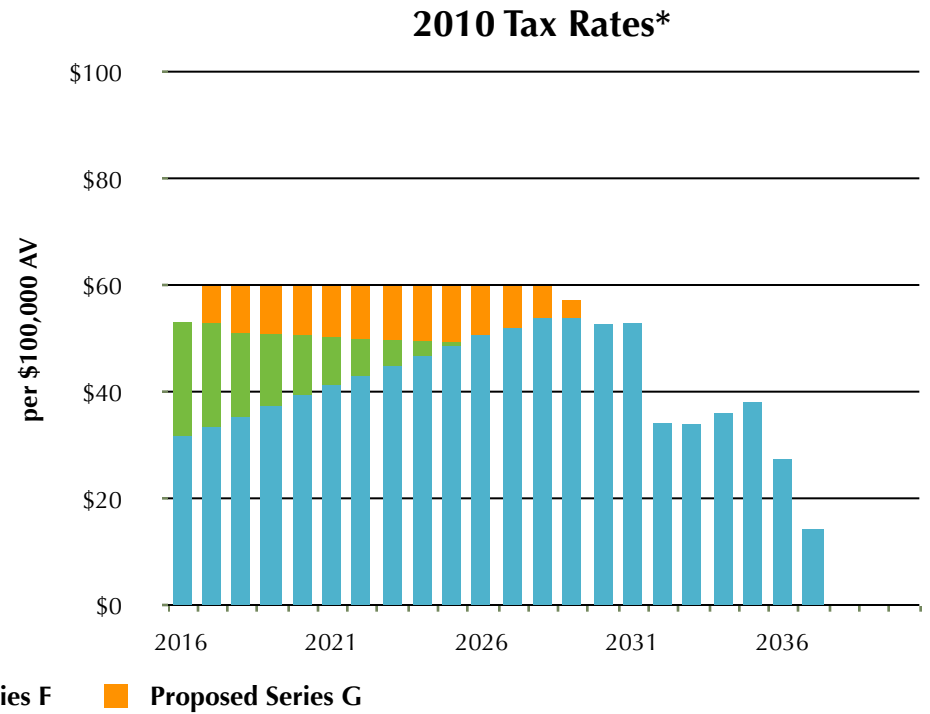
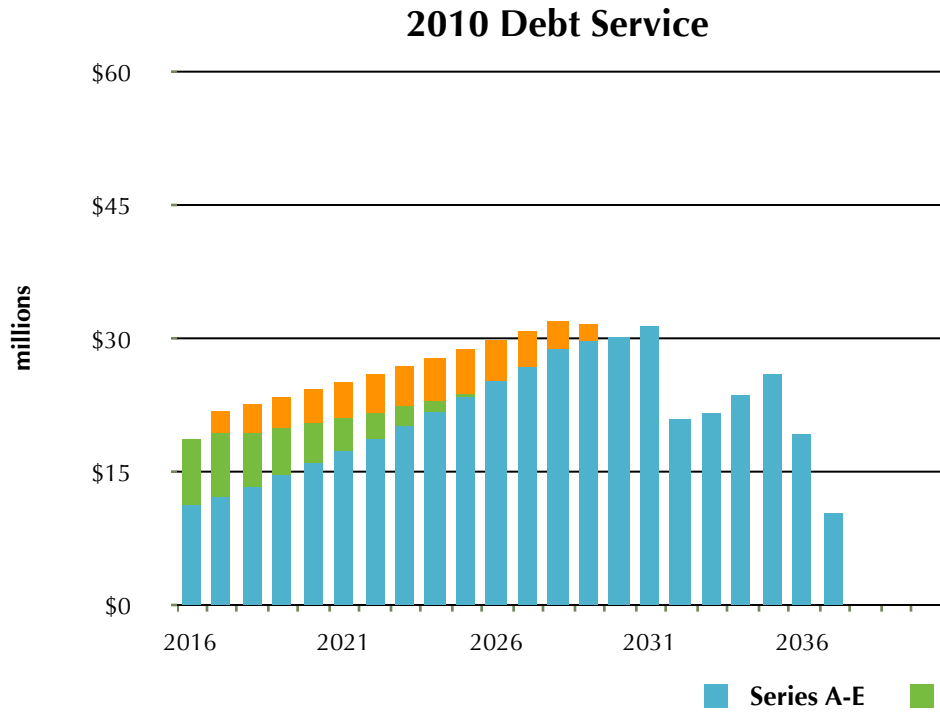
### 2010 Tax Rates\*



■ Series A-E    ■ Series F

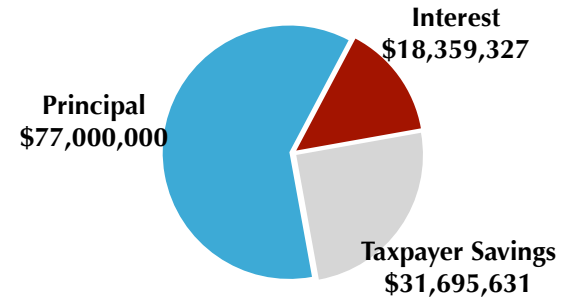
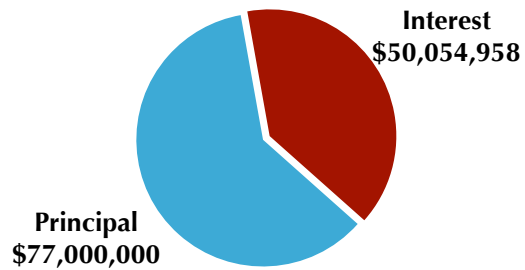
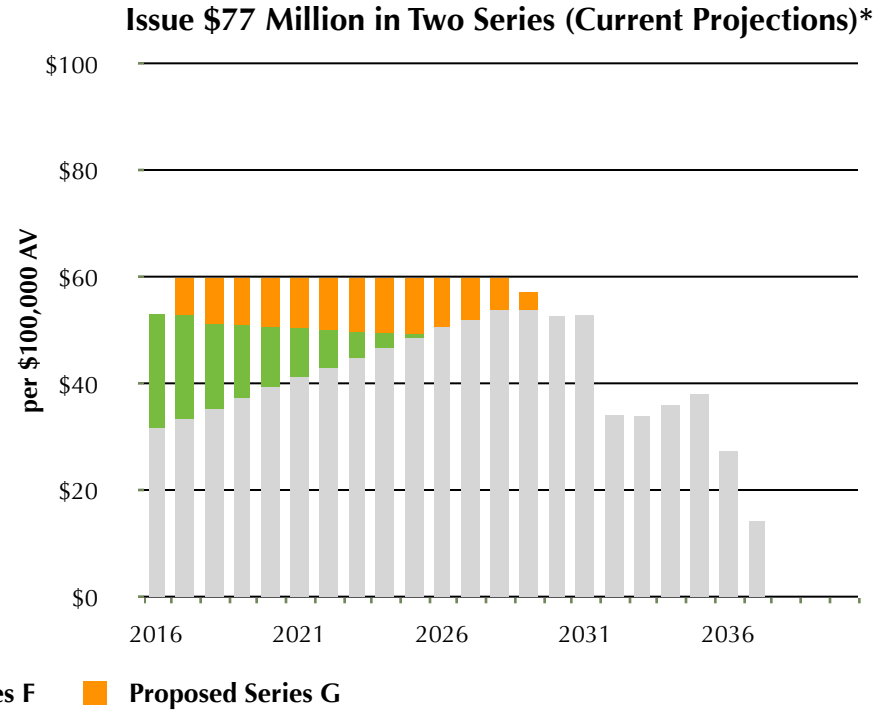
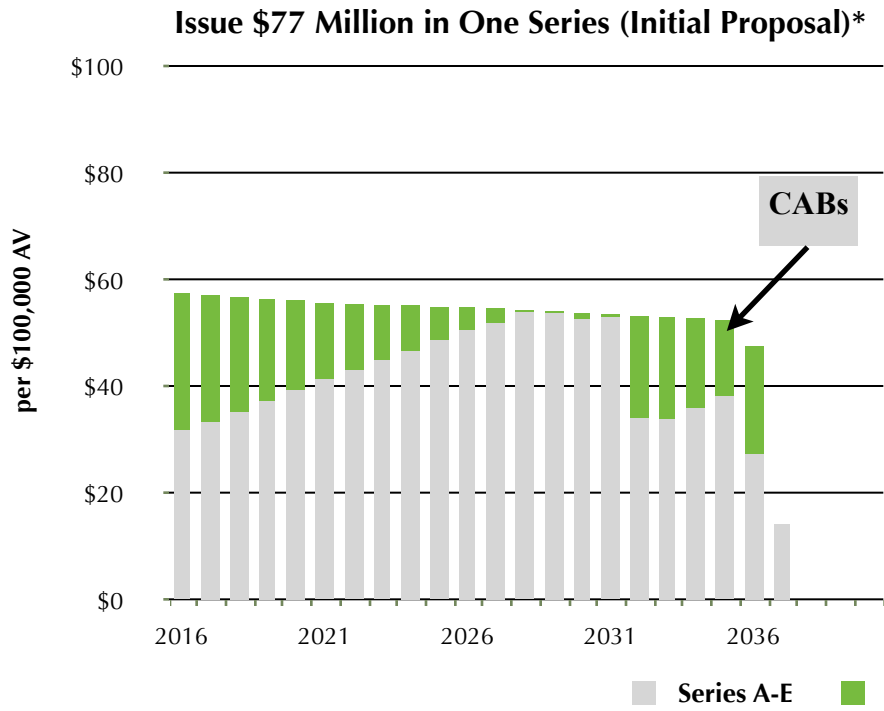
\*Assumes 3.5% annual AV growth rate

# Mt. Diablo USD: GO Bond Review - Election of 2010



\*Assumes 3.5% annual AV growth rate

# Mt. Diablo USD: Series F Issued in 2015

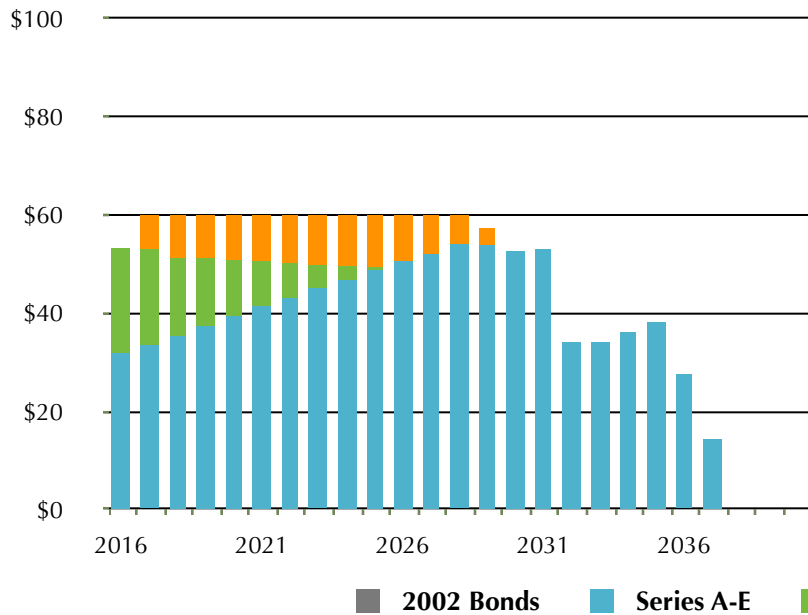


\*Assumes 3.5% annual AV growth rate

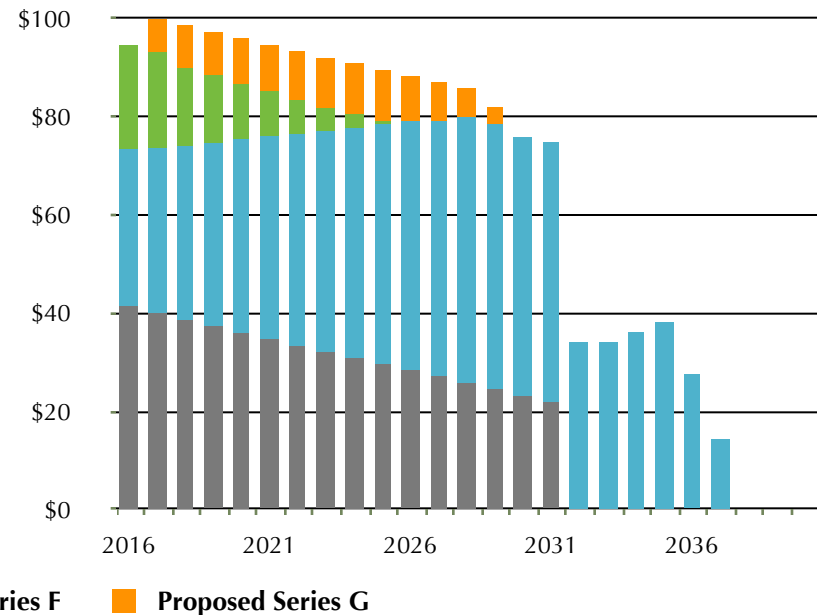
# Mt. Diablo USD: Proposed Series G

2010 Election				
Series	Series A-E	Series F	Series G (Proposed)	Total
Year Issued	2010-12	2015	2016	
Principal	\$270,990,057	\$38,500,000	\$38,500,000	\$347,990,057
Interest	\$262,865,168	\$7,302,857	\$11,056,470	\$281,224,495
Total	533,855,225	45,802,857	49,556,470	\$629,214,552
Debt Ratio	1.97	1.19	1.29	1.81

2010 Tax Rates\*



2002 & 2010 Tax Rates\*



\*Assumes 3.5% annual AV growth rate