

**RESOLUTION CONFIRMING THE COSTS OF BOND SALE  
RESPECTING MT. DIABLO UNIFIED SCHOOL DISTRICT GENERAL  
OBLIGATION REFUNDING BONDS, ELECTION OF 2002, SERIES B-2**

#11/12-35

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**WHEREAS**, this Board of Education of the Mt. Diablo Unified School District (the “District”) has previously approved the issuance and sale of not to exceed \$100,000,000 aggregate principal amount of the District’s General Obligation Refunding Bonds, Election of 2002, Series B (the “Bonds”);

**WHEREAS**, the second series of Bonds issued pursuant to the authorization described above was sold to Stone & Youngberg, a Division of Stifel Nicolaus, as representative of itself and George K. Baum & Company on March 7, 2012 in the aggregate principal amounts and at the interest rates shown on Exhibit A hereto; and

**WHEREAS**, Section 53509.5 of the Government Code of the State of California (the “Code”) requires that the actual costs of issuance of general obligation bonds sold by a school district be presented to the governing board and disclosed to the public at meeting of such governing board following the sale of such bonds;

**NOW THEREFORE, IT IS ORDERED** by the Board of Education of the Mt. Diablo Unified School District as follows:

Section 1. Recitals. The foregoing recitals are true and correct.

Section 2. Costs of Issuance. In compliance with Section 53509.5 of the Code, the Board has been advised and hereby confirms that the actual costs of sale of the Bonds were \$350,245.42 or less.

Section 3. Effective Date. This resolution shall take effect immediately upon its adoption.

The foregoing resolution was, on the \_\_\_\_ day of \_\_\_\_, 2012, adopted by the Board of Education of the Mt. Diablo Unified School District at a regular meeting by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

Clerk of the Board of Education of the Mt. Diablo  
Unified School District

By: \_\_\_\_\_

EXHIBIT A

**\$40,540,000**

**MT. DIABLO UNIFIED SCHOOL DISTRICT  
GENERAL OBLIGATION REFUNDING BONDS  
ELECTION OF 2002, SERIES B-2**

<u>Maturity (July 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>
2012	\$585,000	2.000%	0.500%
2024	4,795,000	5.000	3.070
2024	1,100,000	4.000	3.200
2025	6,075,000	5.000	3.220
2025	100,000	4.000	3.400
2026	5,730,000	5.000	3.320
2026	750,000	3.500	3.650
2027	6,790,000	5.000	3.410
2028	6,035,000	5.000	3.490
2028	1,100,000	4.000	3.840
2029	6,830,000	5.000	3.570
2029	650,000	3.625	3.950