



Measure J Citizens Bond Oversight Committee

Draft Annual Report July 1, 2021- June 30, 2022

Background & Fiscal Reporting

- In 2018, the Mt. Diablo Unified School District (MDUSD) placed a \$150 million Measure J school bond on the ballot, which passed.
- The ballot measure proposed to construct or improve district facilities with emphasis on enhanced air-conditioning, safety and security features, information technology updates, and improved campus access under ADA requirements.
- The district has sold \$95 million in Measure J bonds (\$20,000,000 Series A, \$75,000,000 Series B) and has expended \$421,849 thousand in funds for this Fiscal Year. The district has earned about a half million in interest on unused Measure J bond funds.

Measure J Current CBOC Members

Member Name	Organization Represented	Appointment Date
Denise Huffman Cruz	Parent or Guardian of a Child Enrolled	12/14/22
Justin Pickering	Parent or Guardian and Active in PTO	12/14/22
Jay Bedecarre	Business Organization	5/13/19
Jim Walsh	Senior Citizens' Organization	6/10/19
Gina Haynes Chair	At Large Community Member	5/13/19
Jack Weir	Taxpayers' Organization	6/24/19
John Ferrante	At Large Community Member	5/13/19
Vacant	At Large Community Member	
Marc Williams	At Large Community Member	6/24/19

Measure J CBOC Meetings

- **August 19, 2021 (Quorum Present)**

Action: Approved Minutes May 27, 2021

Presentations/Updates: District Wide Security Assessments, Technology Improvements, Safety & Security, Middle School Refresh

Quarterly Report Ending 6/30/21 Actual Expenditures \$1,957,122.08 Interest: \$455,963.17

- **November 18, 2021 (Quorum Present)**

Action: Approved Minutes August 19, 2021

Presentations/Updates: New Director Introduction, Needs Assessment Update

Quarterly Report Ending 09/30/2022 Actual Expenditures \$1,980,138.62 Interest: \$466,992.97

- **February 17, 2022 (Quorum Present)**

Action: Approve Minutes November 18, 2021

Presentations/Updates: Audit Report NOT Presented by Crowe LLC only emailed to members after the meeting July 1, 2020-June 30, 2021, Project Update LED Lighting

Quarterly Report Ending 12/31/2021 Actual Expenditures: \$1,989,277.37 Interest: \$467,392.97

- **May 27, 2022 (Quorum Present)**

Action: Approved Minutes March 18, 2021

Presentations/Updates: Forward Progress on Facility Master Plan & Hiring a New Director of Facilities and Bonds

Quarterly Report Ending 3/31/2021 Actual Expenditures: \$2,261,914.53 Interest: \$527,459.93

Conclusion

The 2018 Measure J Citizens' Bond Oversight Committee Has Not Uncovered Any Deviation From Prop 39 requirements for the Annual Report from July 1, 2021, to June 30, 2022.

However, serious concerns exist with regard to several items that include:

1. Measure J CBOC has requested independent legal counsel to address questions regarding possible government code section violations and questionable energy savings contracts/amendments. Access to an independent legal council has not been provided.
2. The Measure J CBOC requested that the Board consider an expanded performance audit.
3. Public access to meeting minutes/agendas and annual reports, as required by Prop 39, are not currently available and have not been for the last 2 months.