

Submitted:

Wednesday, November 03, 2021

4:38:04PM

CDIAC Number:

2018-1263

Information as of Reporting Year End :

6/30/2021

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only

Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Mt Diablo Unified School District
 B. Issue Name 2018 COPs
 C. Project Name School Facilities
 D. Date of Sale 9/20/2018
 E. Original Principal Amount of Issue \$20,000,000.00
 F. Net Original Issue Premium (Discount) \$2,509,601.10
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$22,509,601.10

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$20,000,000.00
 2) Authorization Date 9/12/2018
 3) Authorized Name (Measure/Resolution ID, Name of Number) Resolution No 18/19-13
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authorized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$18,435,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$18,435,000.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$1,570,000.00
 F. Principal Outstanding at the End of the Reporting Period \$16,865,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$16,468,432.37	\$8,665,904.00	\$7,802,528.37
6/30/2020	\$21,711,980.94	\$5,243,548.57	\$16,468,432.37
6/30/2019	\$22,509,601.10	\$797,620.16	\$21,711,980.94

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Cost of Issuance	\$235,000.00	\$0.00	\$235,000.00	\$0.00
Lease Payment Fund	\$391,666.67	\$0.00	\$391,666.67	\$0.00
Project Fund	\$21,707,934.43	\$8,665,904.00	\$5,239,502.06	\$7,802,528.37
Reserve Fund	\$55,000.00	\$0.00	\$55,000.00	\$0.00
Underwriter Discount	\$120,000.00	\$0.00	\$120,000.00	\$0.00
TOTAL	\$22,509,601.10	\$8,665,904.00	\$6,041,168.73	\$7,802,528.37

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Cost of issuance	\$0.00	\$235,000.00	\$235,000.00	
Lease Payment Fund	Interest Payment	\$0.00	\$391,666.67	\$391,666.67	
Project Fund	Construction/Admin	\$8,665,904.00	\$5,239,502.06	\$13,905,406.06	
Reserve Fund	Assurance Surety Bond	\$0.00	\$55,000.00	\$55,000.00	
Underwriter Discount	underwriter costs	\$0.00	\$120,000.00	\$120,000.00	
TOTAL		\$8,665,904.00	\$6,041,168.73	\$14,707,072.73	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Bryan Moore
 Title Principal
 Firm/ Agency Isom Advisors, a Division of Urban Futures Inc.
 Address 1470 Maria Ln. Suite 315
 City/ State/ Zip Walnut Creek, CA 94596
 Phone Number (925) 478-7450
 E-Mail bryan@isomadvisors.com
 Date of Report 11/3/2021

VIII. COMMENTS:

Filed by Bryan Moore with Isom Advisors on behalf of the District.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL