Purchase Requisition #R	90559
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# MT. DIABLO UNIFIED SCHOOL DISTRICT

1936 Carlotta Drive Concord, CA 94519

# AGREEMENT BETWEEN MT. DIABLO UNIFIED SCHOOL DISTRICT AND INDEPENDENT CONTRACTOR

		A Distribution of the School				
Distric	t (nere	GREEMENT is made this 11th day of March, 2016, by and between the Mt. Diablo Unified School Einafter "District") and Marzano Research Laboratory, LLC				
(herein	after "Co	ontractor").				
`	District	ontractor").  Thereby engages Contractor to render services under the terms and conditions of this Agreement.				
1.	Perforn	nance of Services "A" (hereinafter "Services") on page 4				
	(a)	Contractor agrees to perform the services described on Exhibit "A" (hereinafter "Services") on page 4 of this Agreement as an independent contractor. Contractor will determine the means, manner, method, and details of performing the Services. Contractor shall be responsible for providing the materials, tools and transportation necessary for the performance of the services. Contractor may, at materials, tools and transportation necessary for the perform the Services under this Agreement. Contractor's own expense, use non-District employees to perform the Services under this Agreement. Subcontractors may be used only with the written approval of the District.				
	(b)	Subcontractors may be used only with the written approved.  Contractor represents that Contractor has the qualifications and ability to perform the Services in a Contractor represents that Contractor has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of the District. Contractor shall be professional performance of the services, and shall receive no assistance, solely responsible for the professional performance of the services and control of Contractor's direction, or control from District. Contractor shall have sole discretion and control of Contractor's services and the manner in which they are performed.  Ensation. District agrees to compensate Contractor for the performance of the services on the following				
2.	Comp	ensation. District agrees to compensate Contractor for the performance of the contractor				
2.	basis:	2005 10 5800 ¢ 19,300.00				
	Not to	exceed \$ 17,300.00				
	The h	asis of the fee for Services shall be as follow \$				
		a. \$ per hour, b. \$ per day, or c. \$ per engagement.				
	Chec	k One:				
	凶	Partial Payments: Contractor shall invoice District on a monthly basis of as agreed to				
		worked pursuant to this Agreement.  Partial Payments: District shall make a payment per schedule detailed in Exhibit A. District Partial Payments: District shall make a payment per schedule detailed in Exhibit A. District Partial Payments: District shall make a payment per schedule detailed in Exhibit A. District Partial Payments: District shall make a payment per schedule detailed in Exhibit A. District Partial Payments: District shall make a payment per schedule detailed in Exhibit A. District Partial Payments: District shall make a payment per schedule detailed in Exhibit A. District Partial Payments: District shall make a payment per schedule detailed in Exhibit A. District Partial Payments: District shall make a payment per schedule detailed in Exhibit A. District Partial Payments: District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhibit A. District shall make a payment per schedule detailed in Exhib				
	□	Payment in Full: Contractor shall invoice District on completion of services. District Administrator				
	Cont	11.1. for all expenses incurred in association with the performance				
3.	will terminate upon the completion of the other					
	nart	er party may terminate this Agreement at any time by giving thirty (30) days written honce to the performance of this Agreement or materially breach any of its y. Should either party default in the performance of this Agreement or materially breach any of its visions, the non-breaching party may terminate this Agreement by giving written notice to the breaching visions, the non-breaching party may terminate this Agreement by giving written notice to the breaching visions, the non-breaching party may terminate this Agreement of this Agreement or materially breach any of its visions, the non-breaching party may terminate this Agreement by giving written notice to the breaching visions, the non-breaching party may terminate this Agreement of this Agreement or materially breach any of its visions, the non-breaching party may terminate this Agreement by giving written notice to the breaching visions, the non-breaching party may terminate this Agreement by giving written notice to the breaching visions, the non-breaching party may terminate this Agreement by giving written notice to the breaching visions, the non-breaching party may terminate this Agreement by giving written notice to the breaching visions, the non-breaching party may terminate this Agreement by giving thirty (30) days written notice to the breaching visions.				
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- Relationship of the Parties. Contractor enters into this Agreement as, and shall continue to be, an independent contractor. Under no circumstances shall Contractor be considered an employee of District within the 4. meaning of any federal, state, or local law or regulation including, but not limited to, laws or regulations governing unemployment insurance, old age benefits, workers' compensation, industrial illness or accident coverage, taxes, or labor and employment in general. Under no circumstances shall Contractor look to District as his/her employer, or as a partner, agent, or principal. Contractor shall not be entitled to any benefits accorded to District's employees, including, without limitation, workers' compensation, disability insurance, vacation, or sick pay. Contractor shall be responsible for providing, at Contractor's expense, and in the Contractor's name, disability, workers' compensation or other insurance, as well as licenses and permits usual or necessary for conducting the Services hereunder.
  - Contractor shall pay, when and as due, any and all local, state and federal income or other taxes incurred as a result of Contractor's compensation hereunder, including estimated taxes, and shall provide District with proof of said payments upon demand.
- Fingerprinting and Criminal Records Check of Contractor's Employees. Contractor shall comply with the provisions of California Education Code §45125.1 regarding the submission of fingerprints to the California 5. Department of Justice and the completion of criminal background investigations of the contractor and/or its employees. To the extent Education Code §45125.1 is applicable, Contractor shall not permit any employee to have any contact with District pupils until such time as Contractor has verified in writing to the governing board of the District that such employee has not been convicted of a felony, as defined in Education Code §45125.1. Contractor shall provide the certification document attached hereto as Exhibit \_\_\_\_ prior to commencing work under this Agreement.
- Rules and Regulations. All rules, policies, and regulations of the Mt. Diablo Unified School District Board of Education and all federal, state, and local laws, ordinances and regulations are to be observed strictly by 6. Contractor pursuant to this Agreement.
- Indemnification. Contractor shall hold harmless, defend and indemnify District and its officers, elected and appointed officials, employees and volunteers from and against any and all liability, loss, damage, expense, 7. costs (including without limitation costs and fees of litigation) of every nature arising out of or in connection with Contractor's performance of work hereunder or its failure to comply with any of its obligations contained in this agreement, except such loss or damage which was caused by the sole negligence or willful misconduct of the District.
- Insurance. Contractor shall procure and maintain for the duration of the agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of 8. the work hereunder and the results of that work by the Contractor, his agents, representatives, employees or subcontractors. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A:VII, unless otherwise acceptable to the District.

Coverage shall be at least as broad as:

- Commercial General Liability (CGL): Insurance Services Office Form CG 00 01 covering CGL on an "occurrence" basis, including products and completed operations, property damage, bodily injury and personal & advertising injury with limits no less than \$2,000,000 per occurrence. If a general aggregate limit applies, either the general aggregate limit shall apply separately to this project/location or the general aggregate limit shall be twice the required occurrence limit. **EXCEPTION**: Contracts of less than \$5,000 need only provide general liability insurance of \$1,000,000 per occurrence.
- Automobile Liability: ISO Form Number CA 00 01 covering any auto (Code 1), or if Contractor has no owned autos, hired, (Code 8) and non-owned autos (Code 9), with a limit no less than \$1,000,000 per accident for bodily injury and property damage.
- Workers' Compensation: as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident for bodily injury or disease.
- 4. Professional Liability/Errors & Omissions Liability, if applicable: \$1,000,000 per occurrence.

If the contractor maintains higher limits than the minimums shown above, the District requires and shall be entitled to coverage for the higher limits maintained by the contractor.

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The insurance policies are to contain, or be endorsed to contain, the following provisions:

#### **Additional Insured Status**

The District, its officers, officials, employees, and volunteers are to be named as additional insured by endorsement to the Commercial General Liability policy with respect to liability arising out of work or operations performed by or on behalf of the Contractor including materials, parts or equipment furnished in connection with such work or operations.

#### Primary Coverage

For any claims related to this contract, the Contractor's insurance coverage shall be primary insurance as respects the District, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by the District, its officers, officials, employees, or volunteers shall be excess of the Contractor's insurance and shall not contribute with it.

#### Notice of Cancellation

Each insurance policy required above shall provide that coverage shall not be canceled, except with notice to the District.

INSURANCE REQUIREMENTS
No waiver will be granted to eliminate the insurance requirements outlined in this contract. However, in special circumstances, certain insurance requirements may be modified or waived. The following items in Insurance section 8 are hereby waived or modified as follows:
Limits:
Other:
The initials of the Superintendent, or his/her designee, and the General Counsel, are <u>required</u> to waive or modify any Insurance requirements in this Agreement:
Superintendent General Counsel

- Ownership of Designs and Plans. Contractor agrees that all designs, plans, reports, specifications, drawings, schematics, prototypes, models, inventions and all other information and items made during the course of this Agreement and arising from the Services shall be owned by and assigned to District as its sole and exclusive property.
- 10. <u>Notice</u>. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by telegram, overnight delivery service, or facsimile transmission, addressed as follows:

## <u>DISTRICT</u> <u>CONTRACTOR</u>

Mt. Diablo Unified School District

Name: Marzano Research Laboratory, LLC

Attn: Beth Watson

Concord, CA 94519-1397

Attn: Superintendent

Phone: 303-766-9199 ext. 324

Fax: 303-694-1778

Tax ID #: 26-2730032

Any notice personally given or sent by telegram or facsimile transmission shall be effective upon receipt. Any

notice sent by overnight delivery service shall be effective the next business day following delivery thereof to

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the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- Entire Agreement of Parties. This Agreement constitutes the entire agreement between the parties and supersedes all prior discussions, negotiations and agreements, whether oral or written. This Agreement may 11. be amended or modified only by a written instrument executed by both parties.
- California Law. This Agreement shall be governed by and the rights, duties and obligations of the parties shall be determined and enforced in accordance with the laws of the State of California. The parties further agree 12. that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Contra Costa County, California.
- Attorneys' Fees. If either party files any action or brings any proceedings against the other arising out of this Agreement, the prevailing party shall be entitled to recover, in addition to its costs of suit and damages, 13. reasonable attorneys' fees to be fixed by the court. The "prevailing party" shall be the party who is entitled to recover its costs of suit as awarded by a court of competent jurisdiction, whether or not suit proceeds to final judgment. No sum for attorneys' fees shall be counted in calculating the amount of a judgment for purposes of determining whether a party is entitled to its costs or attorneys' fees.
- Waiver. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any 14. other term, covenant, or condition herein contained.

n Wi	TNESS WHEREOF, the parties hereto have execut	ed this A	greement on the date first above written.
	IABLO UNIFIED SCHOOL DISTRICT		Marzano Research Company/Organization or Independent Contractor/Consultant
By:	Signature of Principal/Budget Administrator Date	By:	Signature of Contractor/Consultant Date
Title:	Jennifer Sachs, Executive Director, Instructional Support Print Name and Title	Title:	Beth Watson, Vice President Business Development Print Name and Title
Autho	rized and Approved by:		
Superi	ntendent or Designee	Date	_
<u>Prior</u>	to commencement of service, sign and forward	complet	
Origin	Multiplee (mg 3-)	Date	Instructional Support Site/Department Originating this Contract
Jenn Print l	ifer Sachs, Executive Director of Instructional Name of Originator and Title	Suppor	<u>t</u>
Billir	ng Address if reimbursed by outside agency—i.e. A	SB, PTA	A, PFC
			Distribution

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the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the

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- Waiver. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any 14. other term, covenant, or condition herein contained.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the date first above written.

IN WITNESS WHEREOF, the parties hereto have execut	ed this A	greement on the date that above without
MT. DIABLO UNIFIED SCHOOL DISTRICT	Name of	Company/Organization or Independent Control
By:  Signature of Principal/Budget Administrator Date  Title: Jennifer Sachs, Executive Director, Instructional Support  Print Name and Title	By: Title:	Signature of Contractor/Consultant  Both Watson, Vice President Business Development  Print Name and Title
Authorized and Approved by:		
Superintendent or Designee  Prior to commencement of service, sign and forward	Date complete	ed original contract to Fiscal Services.
Prior to commencement of service, sign and service,		
		Instructional Support
Originator's Signature  Jennifer Sachs, Executive Director of Instructional Print Name of Originator and Title	Date   Support	Site/Department Originating this Contract
Billing Address if reimbursed by outside agency—i.e. A	∖SB, PTA	, PFC
		Distribution original: Fiscal Services for payment copy: Contractor copy: Originalor/Budgel Administrator

# **EXHIBIT A**

# LIST OF SERVICES, INCLUDING DATE(S), TO BE PERFORMED BY CONTRACTOR

## IF PARTIAL PAYMENTS ARE TO BE MADE TO CONTRACTOR ON A SCHEDULE AS INDICATED ON PAGE 1, PLEASE LIST PAYMENT SCHEDULE HERE

The purpose of this professional development series with Mt. Diablo School District is to establish a district-wide model of research-based instructional practice using The Art and Science of Training instructional framework developed by Dr. Bob Marzano.

School teams attend with their principal and key teacher leaders to learn the content and strategically plan how they will involve the cohort 2 teams.

#### Cohort 2:

Day 1 Thursday, September 8, 2016:

Design Question 7, Adherence to Rules and Procedures Design Question 9, Having High Expectations for All Students

Day 2 Tuesday, November 15, 2016:

Engaging in Professional Reflective Practice

Using Three Types of Assessment

The role of Technology in The Art and Science of Teaching (the technology training piece may carry over a little to day 3)

Day 3 Thursday, January 26, 2017:

The Art and Science of Teaching and PLC practice Developing and using common assessments

> Revised: 7/23/14 5 of 6

# **EXHIBIT B**

# Contractor REQUIRED to Complete CRIMINAL BACKGROUND CHECK CERTIFICATION

### Mt. Diablo Unified School District Consultant/Independent Contractor Agreement - Criminal Background Check

Name	of Inde	pendent Consultant/Contractor:	Marzano Research Laboratory, LLC
		e performed under the Agreement:	Professional Development - Art and Science of Teaching
			Willow Creek Center
	ls/Loca perfor	tions where services med:	
		to be paid by the District reement:	\$ 19,500.00
Term o	of Agre	ement:	9-8-16 to 1-26-17
		Check the applicable b	oox(es) and fill in any blanks.
1	1	I certify that none of my employees, nor myself, will have more than limited contact (as defined by the District) with District students during the term of the Agreement. Therefore, we have not been fingerprinted.	
2A		If this box is checked, then Box 2B also applies and must be checked to indicate these employees have been fingerprinted. The following employees will have more than limited contact (as defined by the District) with District students during the term of the Agreement (attach and sign additional pages, as needed):	
2B		established by the California De	d in 2A above have been fingerprinted under procedures partment of Justice, and the results of those fingerprints sees have been arrested or convicted of a serious or violent a Penal Code.

#### Certification by Contractor/Consultant

"I certify that the information provided herein is true and accurate. I further acknowledge that during the term of my Agreement with the District, if I learn of additional information which differs from the responses provided above, I promise to forward this additional information to the District immediately."

Qu attached	-/	Superintendent of Designee's Signature	3-22-16	
Independent Contractor/Consultant Si	gnature	Superintendent of <u>Designee's Signature</u>		
Beth Watson, Vice President of Business Development	ı	Jennifer Sachs, Executive Director of Instructional Support		
Print Name Independent Contractor/Consultant	Date	Print Name Superintendent or Designee's Signature	Date	

# EXHIBIT B Contractor REQUIRED to Complete CRIMINAL BACKGROUND CHECK CERTIFICATION

Mt. Diablo Unified School District
Consultant/Independent Contractor Agreement - Criminal Background Check

Name	e of Ind	ependent Consultant/Contractor:	Marzano Research Laboratory, LLC	
		e performed under the Agreement:	Professional Development - Art and Science of Teaching	
			Willow Creek Center	
	ols/Loca e perio	ntions where services med:		
		to be paid by the District prement:	s 19,500.00	
Term	of Agre	eement:	9-8-16 to 1-26-17	
	35	Check the applicable is	box(es) and fill in any blanks.	
1	<b>V</b>	I certify that none of my employees, nor myself, will have more than limited contact (as defined by the District) with District students during the term of the Agreement. Therefore, we have not been fingerprinted.		
2A		If this box is checked, then Box 2B also applies and must be checked to indicate these employees have been fingerprinted. The following employees will have more than limited contact (as defined by the District) with District students during the term of the Agreement (attach and sign additional pages, as needed):		
2В		I certify that the employees noted in 2A above have been fingerprinted under procedures established by the California Department of Justice, and the results of those fingerprints reveal that none of these employees have been arrested or convicted of a serious or violent felony, as defined by the California Penal Code.		

Certification by Contractor/Consultant

RADSSA



# WORKSHOP SPECIFICATIONS

	fer Sachs	and return this form to Marzan ceived the better for planning p  Daytime phone #:  Evening phone #:  E-mail address:	925-682-80 contact1_m sachsj@mdusc	000 x4026 nobile
	DR. PHIL WALLICK			
Speaker: Date	Site with Address	Site Contact	Estimated Start Time	Estimated End Time
3-8-16	WILLOW CREEK CENTER.	SUSAN ACEUSS		
1-15-16	h	- 11		
1-26-17	[1]			
Speaker: Date	Site with Address	Site Contact	Estimated Start Time	Estimated End Time
9-8-10				<del> </del>
11-15-16				
1-26-17				
Hotel name: Hotel date(s)				
Hotel addres	C4-40.		Zip:	
Best airport to fly into:		Estimated travel	-	





#### HOST CONTRACT

Effective February 12, 2016, Mount Diablo Unified School District ("Host") and Marzano Research LLC ("Marzano Research") agree that Marzano Research will provide an Associate to disseminate information to Host in exchange for \$19,500.00 (USD). The parties agree as follows:

- 1. Services: Marzano Research agrees to provide the services described in Exhibit A—Description of Services.
- 2. Compensation: Host will pay Marzano Research a total contract amount of \$19,500.00 (USD). Host will pay provide a purchase order for the total contract amount immediately upon entering the contract. Host will pay Marzano Research a non-refundable deposit of 20% of the total contract amount, \$3,900.00 (USD), which will be applied toward payment of the total contract amount and invoiced immediately upon executing this will be applied toward payment of the total contract amount and invoiced upon completion of the Contract. The remaining contract balance of \$15,600.00 (USD) will be invoiced upon completion of the Services (See Exhibit B--Schedule of Payments). Host agrees to reimburse any expenses incurred by Marzano Research that result from Host's delay in providing a purchase order. All payments are due net 30 days from date of invoice. All late payments are subject to a Finance Charge of 1.5% monthly.
- 3. Travel Arrangements and Expenses: The total contract amount includes all travel, lodging, and other incidental expenses incurred by Associate.
- 4. Intellectual Property: Host acknowledges that Marzano Research or Associate owns the copyrights to all tangible or electronic presentation materials, handouts, and/or program books used in conjunction with the services performed under this Agreement, and that no materials will be developed specifically for Host. Marzano Research or Associate shall retain all copyrights owned prior to entering this Agreement, and Host may not reproduce any materials not designated reproducible without the express written permission of Marzano Research. Host is responsible for the reproduction of all handouts and other print materials related to the services, and Host will notify the Associate directly of any deadlines for reproduction.
- 5. Audio/Video Equipment: Host will provide audio/video equipment and technical support for the sessions.
- 6. Recording of Presentation: All audio and video recording is prohibited.
- 7. Confidentiality: Marzano Research will keep confidential any information or data not generally known to the public it encounters in performing under this Contract. Marzano Research will require any subcontractors it may hire to keep such data confidential, and proof thereof will be made available upon Host's request.
- 8. **Termination:** If Host terminates this Contract within 90 days of the workshop for any reason but Force Majeure, Host shall reimburse Marzano Research for any reasonable business expenses incurred in anticipation of performance of this Contract that exceed the amount of the deposit. Marzano Research may terminate this Contract if Marzano Research has not received a purchase order within 30 days of the effective date of this Contract.
- 9. Force Majeure: If events beyond the parties' control, such as acts of God, disaster, war, curtailment or interruption of transportation facilities, acts of terrorism, State Department or other governmental or interruption of transportation facilities, acts of terrorism, State Department or other governmental or interruption of transportation facilities, acts of terrorism, State Department or other governmental or interruption agency travel advisory, civil disturbance, interruption or cessation of electrical power, strikes,



disease, epidemic, or any other cause beyond the parties' control which makes it impossible for to perform under this Contract, then Marzano Research agrees to offer services at a later date, provided such can be rescheduled with Host. Marzano Research shall have an affirmative duty to notify Host immediately of any circumstance or event that will prevent Marzano Research from performing under this Contract.

- 10. Indemnity: Marzano Research shall indemnify and hold harmless Host from any and all claims, actions, costs, or liabilities arising from Marzano Research's negligent acts or omissions during the course of performance under this Contract, except those resulting from Host's negligence.
- 11. Notices: All notices to be given under this Contract shall be sent by certified mail to Marzano Research LLC, 555 N. Morton St., Bloomington, Indiana 47404, and to Mount Diablo Unified School District, 1936 Carlotta Drive, Concord, CA 94519, or to such address as may be given by either party in writing. Notice shall be deemed given on the date of mailing.
- 12. Governing Law/Venue: This Contract shall be deemed to have been made in the State of Indiana and shall be construed and enforced in accordance with, and the validity and performance hereof shall be governed by, the laws of the State of Indiana, without regard to conflict of laws principles. Judicial proceedings regarding any matter arising under the terms of this Contract shall be brought solely in the federal or local courts of the State of Indiana.
- 13. Nature of Contract: Host is engaging Marzano Research's services as an independent contractor, and nothing in this Contract shall be construed as an agreement for employment. This Contract is non-exclusive, and Marzano Research may enter into contracts with other parties for professional services similar to those set forth in this Contract.
- 14. Entire Contract: This Contract and any exhibits attached hereto constitute the entire agreement of the parties and supersede any prior or contemporaneous written or oral understanding or agreement. No waiver or modification of any of the terms of the Contract shall be effective unless made in writing and signed by both parties, and the unenforceability, invalidity, or illegality of any provision of this Contract shall not render the other provisions unenforceable, invalid, or illegal. Any waiver by either party of any default or breach of the same or a different kind.

This Contract is acknowledged and accepted by Host and Marzano Research:

Jennifer Sachs

Mount Diablo Unified School District

ate Beth Wat

Vice President Business Development

Marzano Research LLC

disease, epidemic, or any other cause beyond the parties' control which makes it impossible for to perform under this Contract, then Marzano Research agrees to offer services at a later date, provided such can be rescheduled with Host. Marzano Research shall have an affirmative duty to notify Host immediately of any circumstance or event that will prevent Marzano Research from performing under this Contract.

- 10. Indemnity: Marzano Research shall indemnify and hold harmless Host from any and all claims, actions, costs, or liabilities arising from Marzano Research's negligent acts or omissions during the course of performance under this Contract, except those resulting from Host's negligence.
- 11. Notices; All notices to be given under this Contract shall be sent by certified mail to Marzano Research LLC, 555 N. Morton St., Bloomington, Indiana 47404, and to Mount Diablo Unified School District, 1936 Carlotta Drive, Concord, CA 94519, or to such address as may be given by either party in writing. Notice shall be deemed given on the date of mailing.
- 12. Governing Law/Venue: This Contract shall be deemed to have been made in the State of Indiana and shall be construed and enforced in accordance with, and the validity and performance hereof shall be governed by, the laws of the State of Indiana, without regard to conflict of laws principles. Judicial proceedings regarding any matter arising under the terms of this Contract shall be brought solely in the federal or local courts of the State of Indiana.
- 13. Nature of Contract: Host is engaging Marzano Research's services as an independent contractor, and nothing in this Contract shall be construed as an agreement for employment. This Contract is non-exclusive, and Marzano Research may enter into contracts with other parties for professional services similar to those set forth in this Contract.
- 14. Entire Contract: This Contract and any exhibits attached hereto constitute the entire agreement of the parties and supersede any prior or contemporaneous written or oral understanding or agreement. No waiver or modification of any of the terms of the Contract shall be effective unless made in writing and signed by both parties, and the unenforceability, invalidity, or illegality of any provision of this Contract shall not render the other provisions unenforceable, invalid, or illegal. Any waiver by either party of any default or breach other provisions unenforceable, invalid, or illegal. Any waiver of any subsequent default or hereunder shall not constitute a waiver of any provision of this Contract or of any subsequent default or breach of the same or a different kind.

This Contract is acknowledged and accepted by Host and Marzano Research:

Jennifer Sachs

Mount Diablo Unified School District

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 $\mathcal{U}_{\mathsf{ce}}$  President Business Development

Marzano Research LLC

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# EXHIBIT A DESCRIPTION OF SERVICES

Service 1: Topic: TBD

Date(s): September 8, 2016 Speaker: Phil Warrick Cost: \$6,500/day

Service 2: Topic: TBD

Date(s): November 15, 2016 Speaker: Phil Warrick Cost: \$6,500/day

Service 3: Topic: TBD

Date(s): January 26, 2017 Speaker: Phil Warrick Cost: \$6,500/day

**Total Professional Development Cost: \$19,500.00** 

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## EXHIBIT B SCHEDULE OF PAYMENT

	Payments	Expected Invoice Date
Description	\$3,900.00	Upon Execution
Payment 1		September 8, 2016
Payment 2	\$5,200.00	
Payment 3	\$5,200.00	November 15, 2016
	\$5,200.00	<b>January 26, 2017</b>
Payment 4		

THRUS

Thes

THRUS

RARSSA

## CONTACT INFORMATION

Please fax (303-694-1778) OR scan and email the signed contract, including this page, the PO, and the completed workshop specifications sheet directly to your Marzano Research representative.

# James.mcmurphy@marzanoresearch.com

Payments, including deposit checks, should be mailed directly to the Business Office:

Marzano Research, LLC ATTN: Accounts Receivable 555 North Morton St. Bloomington, IN 47404

Please provide the following information in both sections:

Who will be the contact person for the work?
Contact: Louise Neville  Title: ALMIN SECRETARY II  Phone: 925-682-8000 x 4016  E-mail: Deville (a) MAUSA DRG  Fax:
Who will receive and pay the invoices?
Contact: LPIMSE NEVIUE  Title: SAME AS ASOVE  Phone: E-mail: Fax:
Shipping Information (required for resource delivery)
Shipping Contact:  Shipping Address:  City, State, Zip:  Phone:  Delivery Date:  Delivery Times:  Choose one:   Do you have a Delivery Dock?
<ul><li>□ Do you have double doors (for pallet)?</li><li>□ Do you require inside delivery?</li></ul>

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# CERTIFICATE OF LIABILITY INSURANCE

DATE (MWDD/YYYY)

12/21/2015

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

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ti	MPORTANT: If the certificate holder in the terms and conditions of the policy ertificate holder in lieu of such endor	, cert	ain p	olicies may require an er	naorse	ment. A stat	ement on th	is certificate does not co	onfer r	ights to the	
PRO	DVCER				CONTAI NAME:	Wendl F	arling	FAX			
Hylant Group Inc-Indianapolls						PHONE [A/C, No. Ext):317-817-5114 [A/C, No.):					
301 Pennsylvania Parkway, #201 Indianapolis IN 46280						EMAIL ADDRESS:wendi.farling@hylant.com					
						INSURER(S) AFFORDING COVERAGE					
	·									20281	
					INSURE	HA:Federal	Insurance C	onioniy		31194	
INSURED SOLUT-6					INSURER B: Travelers Cas & Surety of Amer					01109	
Solution Tree Inc, Marzano Research LLC						INSURER C:					
Triple Nickel Press LLC, Solution Tree Education						INSURER D:					
Canada Inc. Creative Leadership Solutions LLC						INSURER E:					
555 North Morton Street						INSURER F:					
Bloomington IN 47404  COVERAGES CERTIFICATE NUMBER: 925135232						REVISION NUMBER:					
					UE DEE	M ISSUED TO	THE INSURE	D NAMED ABOVE FOR TH	IE POL	ICY PERIOD	
T	HIS IS TO CERTIFY THAT THE POLICIES IDICATED. NOTWITHSTANDING ANY R	COLLE	NSUF	ANCE LISTED BELOW HA	OF AN	CONTRACT	OR OTHER	OCUMENT WITH RESPEC	OT TO	WHICH THIS	
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E	ENTIFICATE MAY BE ISSUED ON MAY XCLUSIONS AND CONDITIONS OF SUCH	PULI	۰۵∷از	EIMITS SHOTHS MATTIME							
INSR		TADDL	SUBR	POLICY NUMBER		(MW/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LUMITS	LIMITS		
<u>LIH</u> A	GENERAL LIABILITY	Y		35905835		10/1/2015	10/1/2016		\$1,000	,000	
^	<del></del>	1					[	PREMISES (Es occurrence)	\$1,000	000	
	X COMMERCIAL GENERAL LIABILITY					•	}	MED EXP (Any one person)	\$10,00	0	
	CLAIMS-MADE X OCCUR								\$1,000	.000	
		1					}	7	\$2,000		
					:		1				
	GENT AGGREGATE UNIT APPLIES PER:	1					-	PRODUCTS - COMP/OP AGG	>	<del></del>	

POLICY COMBINED SINGLE LIMIT (Ea accident) 10/1/2015 10/1/2016 \$1,000,000 73557217 AUTOMOBILE LIABILITY BODILY INJURY (Per person) ANY AUTO SCHEDULED AUTOS NON-OWNED AUTOS BODILY INJURY (Per accident) ALL OWNED AUTOS PROPERTY DAMAGE (Per accident) HIRED AUTOS 10/1/2016 EACH OCCURRENCE \$4,000,000 10/1/2015 79849616 UMBRELLA LIAB OCCUR \$4,000,000 AGGREGATE EXCESS LIAB CLAIMS-MADE DED X RETENTION \$0 WC STATU-WORKERS COMPENSATION
AND EMPLOYERS' LIABILITY
ANY PROPRIETOR/PARTNER/EXECUTIVE
OFFICER/MEMBER EXCLUDED?
(Mandatory in NH) E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE S EL DISEASE - POLICY LIMIT \$ If yes, describe under DESCRIPTION OF OPERATIONS below Each Claim All Claims 10/1/2015 10/1/2016 105695639 Misc. Professional Liability

DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES (Altach ACDRD 101, Additional Remarks Schedule, if more space is required)

Mt. Diable Unified School District, its officers, officials, employees and volunteers are named as Additional Insureds with respect to General Liability as required by written contract. Re: Marzano PD

CERTIFIC	ΔTE	HOLD	)FR

CANCELLATION

Mt. Diablo Unified School District 1936 Carlotta Drive Concord CA 94519

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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ACORD 25 (2010/05)

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#### Liability Insurance

#### Endorsement

Policy Period

OCTOBER 1, 2015 TO OCTOBER 1, 2016

Effective Date

OCTOBER 1, 2015

Policy Number

3590-58-35 EUC

Insured

SOLUTION TREE INC

Name of Company

FEDERAL INSURANCE COMPANY

Date Issued

OCTOBER 16, 2015

This Endorsement applies to the following forms:

GENERAL LIABILITY

Under Who Is An Insured, the following provision is added.

#### Who Is An Insured

Additional Insured -Scheduled Person Or Organization

Persons or organizations shown in the Schedule are insureds; but they are insureds only if you are obligated pursuant to a contract or agreement to provide them with such insurance as is afforded by this policy.

However, the person or organization is an insured only:

- if and then only to the extent the person or organization is described in the Schedule;
- to the extent such contract or agreement requires the person or organization to be afforded status as an insured;
- for activities that did not occur, in whole or in part, before the execution of the contract or agreement; and
- with respect to damages, loss, cost or expense for injury or damage to which this insurance
  applies,

No person or organization is an insured under this provision:

- that is more specifically identified under any other provision of the Who Is An Insured section (regardless of any limitation applicable thereto).
- with respect to any assumption of liability (of another person or organization) by them in a
  contract or agreement. This limitation does not apply to the liability for damages, loss, cost or
  expense for injury or damage, to which this insurance applies, that the person or organization
  would have in the absence of such contract or agreement.

Liability Insurance

Additional In THE ESPECIALE PERSON Organization

continued