

TMA Systems
 1876 Utica Square, Third Floor
 Tulsa, Oklahoma 74114
 800.862.1130

Client Information

Mt. Diablo Unified School District
 1480 Gasoline Alley
 Concord, CA 94520

Order Date: 06-19-2024
Quote Expires On: 07-19-2024
Quote Number: Q-08672
Client Number: 1031

SALESPERSON	EMAIL	PAYMENT TERMS	CURRENCY
Jalen Gardener	jalen.gardener@tmasystems.com	Net 30	USD

Subscription Period: 08-01-2024 - 10-31-2024

DESCRIPTION	Quantity	Unit Price	Prorated Price	Annual Price
Gold Support for Perpetual Licenses (annual fee)	0	\$ 4,644.29	-\$ 4,644.29	-\$ 18,577.16
Year Total:			(\$4,644.29)	

Year 1 - Subscription Period: 08-01-2024 - 10-31-2024

DESCRIPTION	Quantity	Unit Price	Prorated Price	Annual Price
Report Writer - Subscription	1	\$ 0.00	\$ 0.00	\$ 0.00
TMA Work Group Client	1	\$ 0.00	\$ 0.00	\$ 0.00
SaaS Conversion	1	\$ 0.00	\$ 0.00	\$ 0.00
WebTMA - Subscription	1	\$ 129.35	\$ 129.35	\$ 517.40
Time Management - Subscription	1	\$ 168.35	\$ 168.35	\$ 673.40
Contract Management - Subscription	1	\$ 168.35	\$ 168.35	\$ 673.40
Project Management - Subscription	1	\$ 324.35	\$ 324.35	\$ 1,297.40
Materials Management - Subscription	1	\$ 324.35	\$ 324.35	\$ 1,297.40
Executive Dashboard - Subscription	1	\$ 324.35	\$ 324.35	\$ 1,297.40
Service Request - Subscription - Unlimited Users	1	\$ 454.35	\$ 454.35	\$ 1,817.40
mobileTMA GO - Subscription - Per bundle of 5 named users	16	\$ 129.35	\$ 2,069.60	\$ 8,278.40
Platinum Support - Subscription	1	\$ 2,250.00	\$ 2,250.00	\$ 9,000.00
WebTMA Users - Subscription	17	\$ 3,407.95	\$ 3,407.95	\$ 13,631.80
Year Total:			\$9,621.00	

Total 1 Year License Fee

\$ 4,976.71

PROFESSIONAL SERVICES

DESCRIPTION	Quantity	Unit Price	USD
WebTMA Setup and Utilization Assessment (SaaS)	1	\$ 3,995.00	\$ 3,995.00
Services Total:			\$ 3,995.00

TOTAL	\$ 8,971.71
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DRAFT



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Quote Number: Q-08678
Client Number: 1031

SALESPERSON	EMAIL	PAYMENT TERMS	CURRENCY
Jalen Gardener	jalen.gardener@tmasystems.com	Net 30	USD

Year 1 - Subscription Period: 11-01-2024 - 10-31-2025

DESCRIPTION	Quantity	Unit Price	USD
Report Writer - Subscription	1	\$ 0.00	\$ 0.00
TMA Work Group Client	1	\$ 0.00	\$ 0.00
SaaS Conversion	1	\$ 0.00	\$ 0.00
WebTMA - Subscription	1	\$ 548.44	\$ 548.44
Time Management - Subscription	1	\$ 713.80	\$ 713.80
Contract Management - Subscription	1	\$ 713.80	\$ 713.80
Project Management - Subscription	1	\$ 1,375.24	\$ 1,375.24
Materials Management - Subscription	1	\$ 1,375.24	\$ 1,375.24
Executive Dashboard - Subscription	1	\$ 1,375.24	\$ 1,375.24
Service Request - Subscription - Unlimited Users	1	\$ 1,926.44	\$ 1,926.44
Platinum Support - Subscription	1	\$ 9,540.00	\$ 9,540.00
mobileTMA GO - Subscription - Per bundle of 5 named users	16	\$ 548.44	\$ 8,775.04
WebTMA Users - Subscription	17	\$ 14,449.71	\$ 14,449.71
Year Total:			\$40,792.95



Year 2 - Subscription Period: 11-01-2025 - 10-31-2026

DESCRIPTION	Quantity	Unit Price	USD
Report Writer - Subscription	1	\$ 0.00	\$ 0.00
TMA Work Group Client	1	\$ 0.00	\$ 0.00
SaaS Conversion	1	\$ 0.00	\$ 0.00
WebTMA - Subscription	1	\$ 581.35	\$ 581.35
Time Management - Subscription	1	\$ 756.63	\$ 756.63
Contract Management - Subscription	1	\$ 756.63	\$ 756.63
Project Management - Subscription	1	\$ 1,457.76	\$ 1,457.76
Materials Management - Subscription	1	\$ 1,457.76	\$ 1,457.76
Executive Dashboard - Subscription	1	\$ 1,457.76	\$ 1,457.76
Service Request - Subscription - Unlimited Users	1	\$ 2,042.03	\$ 2,042.03
Platinum Support - Subscription	1	\$ 10,112.40	\$ 10,112.40
mobileTMA GO - Subscription - Per bundle of 5 named users	16	\$ 581.35	\$ 9,301.60
WebTMA Users - Subscription	17	\$ 15,316.69	\$ 15,316.69
Year Total:			\$43,240.61

Year 3 - Subscription Period: 11-01-2026 - 10-31-2027

DESCRIPTION	Quantity	Unit Price	USD
Report Writer - Subscription	1	\$ 0.00	\$ 0.00
TMA Work Group Client	1	\$ 0.00	\$ 0.00
SaaS Conversion	1	\$ 0.00	\$ 0.00
WebTMA - Subscription	1	\$ 616.23	\$ 616.23
Time Management - Subscription	1	\$ 802.03	\$ 802.03
Contract Management - Subscription	1	\$ 802.03	\$ 802.03
Project Management - Subscription	1	\$ 1,545.22	\$ 1,545.22
Materials Management - Subscription	1	\$ 1,545.22	\$ 1,545.22
Executive Dashboard - Subscription	1	\$ 1,545.22	\$ 1,545.22
Service Request - Subscription - Unlimited Users	1	\$ 2,164.55	\$ 2,164.55
Platinum Support - Subscription	1	\$ 10,719.14	\$ 10,719.14
mobileTMA GO - Subscription - Per bundle of 5 named users	16	\$ 616.23	\$ 9,859.68
WebTMA Users - Subscription	17	\$ 16,235.69	\$ 16,235.69
Year Total:			\$45,835.01

Total 3 Year License Fee**\$ 129,868.57****TOTAL****\$ 129,868.57**

TERMS AND CONDITIONS

Order Date is the date of execution and the date on which the Agreement becomes effective. Unless Client and TMA have entered into a separate agreement, use of the Services or Software is governed by the Service Terms and Conditions (the "Terms") posted at <https://www.tmasystems.com/terms-conditions>.

For add-on purchases for existing clients, service start date is effective on order form signature. First year fees will be prorated for the remainder of the current service year. For example, if service is added with 6 months remaining in the service year, client will be invoiced for 50% of the annual value of the service.

Mt. Diablo Unified School District

Signature: _____ Title: _____

Name (Print): _____ Date: _____

TMA Systems, LLC.

Signature: _____ Title: _____

Name (Print): _____ Date: _____

DRAFT



Project Name: WebTMA 7 SaaS Upgrade	Performance Period: 4-6 week implementation with kickoff expected within 2 weeks of SOW acceptance.
<p>Scope of Work The project will be completed in two phases. The first phase is the setup of a WebTMA 7 Test database using a copy of client's production instance. Once Phase One is complete, TMA Systems and Client will schedule a mutually agreeable timeframe to perform Phase Two, upgrading the Client's production WebTMA5 application to the WebTMA7 version.</p> <p>Phase One</p> <ul style="list-style-type: none"> • TMA will conduct kickoff meeting with client to review upgrade steps, schedule meetings, and schedule production upgrade date. During meeting, TMA Systems will provide sample user acceptance test scripts and advise on best practices for reviewing the WebTMA7 test environment. • TMA will provide WebTMA 7 Whitelist documentation and answer any questions your IT might have. • TMA will execute WebTMA7 upgrade database scripts against a copy of Client's production WebTMA5 database to create a test WebTMA7 database. • Client will validate all critical functions in WebTMA 7 and report any problems to TMA. • TMA will resolve any critical issues necessary to upgrade to WebTMA 7. • Client will identify final User Acceptance Testing requirements for Live WebTMA 7 Upgrade. • TMA will conduct up to 3 weekly meetings (1 hour each) to answer questions raised by client on differences between WebTMA5 and WebTMA7. • TMA will assist with migrating any WebTMA or 3rd Party integrations (SAML, UI, StarRez, etc) over to WebTMA 7. Non-Supported extensions may require additional services. • TMA and Client will agree upon a production upgrade date. <p>Phase Two</p> <ul style="list-style-type: none"> • TMA, on scheduled upgrade date, will disable user access to WebTMA5 production environment by changing Client Code for login. Run WebTMA7 upgrade scripts against copy of WebTMA5 to create new WebTMA7 production environment. WebTMA5 production environment will remain available for 30 days after upgrade for Client administrators to perform validation comparisons as needed. • Client will migrate all live WebTMA 5 integrations to WebTMA 7. • Client will perform final User Acceptance Testing and report any issues to TMA. • TMA will resolve any validation issues from client User Acceptance Testing. 	
Fees: \$0	Payment Schedule: Not Applicable

CLIENT

PROVIDER

By: _____
Name: _____
Title: _____
Date: _____

By: _____
Name: _____
Title: _____
Date: _____

This Statement of Work (“SOW”) is made and entered, by Pepperdine University (“Client”) and TMA Systems, LLC (“Provider”).

Project Name: Setup and Utilization Assessment	Performance Period: TBD
<p>Scope of Work</p> <p><u>Setup and Utilization Assessment</u></p> <ul style="list-style-type: none"> • TMA will evaluate, at a minimum, the following areas of [Clients] application: <ul style="list-style-type: none"> ○ Current Work Orders ○ Current Requests ○ Preventive Maintenance Setup and Compliance ○ Executive Dashboard Design and Utilization ○ Lookups and Types ○ Priorities ○ Task Library ○ Task Utilization ○ Shop/Trade/Technician records Hierarchy ○ Facility/Building/Floor/Area Hierarchy ○ Repair Center Utilization ○ User Groups and User Utilization ○ Naming conventions ○ Signs of value loss ○ Opportunities to increase value, metrics, and information from within the system ○ Other areas of system configuration as necessary <p>At the conclusion of the assessment, TMA will provide a summary and formal recommendations to [Client], which may include a quote/SOW for any necessary services to fix or resolve issues discovered during the assessment.</p> <p>Assumptions:</p> <ul style="list-style-type: none"> • The client will provide resources necessary to support the implementation process. • Client is responsible for extracting data in a format that conforms to the defined data load templates. • Client has primary responsibility for data quality of sufficient standards to achieve Client goals. • All meetings between Provider and Client will be conducted with web conference technology. No in-person meetings are included in the SOW. • This SOW shall expire 16 weeks from the date of execution of the SOW unless within thirty (30) days prior to the expiration date Client requests a one-month extension by written request to the Provider. If the SOW expiration date has been reached with no agreed extension, this SOW will terminate, and Client agrees that Provider shall be relieved of any further performance and other obligations that have not been completed under the SOW but previously paid for. The Client can request a new SOW be created, which will require a scoping session as well as the creation of new timelines for the project and additional fees. 	
Fees: \$3,995	Payment Schedule: Fees will be invoiced upon execution of this SOW

CLIENT

PROVIDER

By: _____
Name: _____
Title: _____
Date: _____

By: _____
Name: _____
Title: _____
Date: _____